

## NOTICE TO BONDHOLDERS

### CONCESSIONI AUTOSTRADALI VENETE S.p.A.

**€400,000,000 2.115 per cent. Class A1 Senior Secured Amortising Fixed Rate Bonds due 2030 (ISIN: XS1387812677) and**

**€430,000,000 2.115 per cent. Class A2 Senior Secured Amortising Fixed Rate Bonds due 2030 (ISIN: XS1387813212)**

Except where specified otherwise in this Notice, capitalised terms in this Notice have the meanings given to them in the master definitions agreement dated 6 April 2016 (as amended from time to time, the **"Master Definitions Agreement"**) relating to the €400,000,000 2.115 per cent. Class A1 Senior Secured Amortising Fixed Rate Bonds due 2030 (ISIN: XS1387812677) and the €430,000,000 2.115 per cent. Class A2 Senior Secured Amortising Fixed Rate Bonds due 2030 (ISIN: XS1387813212) (together, the **"Bonds"**) issued by Concessioni Autostradali Venete S.p.A. (the **"Issuer"**) on 12 April 2016.

Reference is made in this Notice to: (i) the security trust and intercreditor deed dated 6 April 2016 relating to the Bonds between (among others) the Issuer, the Security Agent and the Bond Trustee (as amended from time to time, the **"STID"**); and (ii) the STID proposal relating to the Bonds dated 11 July 2023 (the **"STID Proposal"**), delivered by the Issuer to the Bond Trustee and the other addressees named therein and made available to the holders of the Bonds (the **"Bondholders"**) on the Designated Website.

The Issuer HEREBY GIVES NOTICE to the Bondholders as follows:

1. following its delivery, the STID Proposal has been approved in accordance with the provisions of of Schedule 2 (*STID Decision-Making Protocol*) to the STID;
2. in order to give effect to the approval of the STID Proposal, the Issuer will arrange for a global deed of amendment in respect of the Common Terms Agreement and the Master Definitions Agreement between, among others, the Issuer, the Security Agent and certain other Secured Creditors (the **"Global Deed of Amendment"**) to be executed as soon as reasonably practicable; and
3. copies of the STID Proposal and the Global Deed of Amendment will be available for inspection by Bondholders at the registered office of the Issuer and the specified offices of the Principal Paying Agent.

**Concessioni Autostradali Venete S.p.A.**

**21 July 2023**