

To:

**Deutsche Trustee Company Limited (as Bond Trustee)**  
Winchester House  
1 Great Winchester Street  
London  
EC2N2DB  
*Attention: Managing Director*  
*E-mail: [Tss-gds.eur@db.com](mailto:Tss-gds.eur@db.com)*

**European Investment Bank (as PBCE Provider)**  
98-100 Boulevard Konrad Adenauer  
L-2950 Luxembourg  
Luxembourg  
*Attention: Ops/NPST/1 NPPD TENsINFRA and TMR/ / PFP*  
*E-mail: [m.nino@eib.org](mailto:m.nino@eib.org)*

**Deutsche Bank AG, London Branch (as Security Agent)**  
Winchester House  
1 Great Winchester Street  
London  
EC2N2DB  
*Attention: Trust & Securities Services*  
*E-mail: [debt.services@db.com](mailto:debt.services@db.com)*

**Allianz Global Investors Gmbh (as Class A1 Bond Representative)**  
199 Bishopsgate  
London, EC2M 3TY  
*Attention: Asset Management – Passante di Mestre*  
*E-mail: [infradebtnotices@allianzgi.com](mailto:infradebtnotices@allianzgi.com) / [EU.DebtOperations@allianzgi.com](mailto:EU.DebtOperations@allianzgi.com)*

With a copy to:  
Bank of New York Mellon SA/NV  
0111008-0000002 ICM:20537124.22 66  
Dublin Branch, Hannover Building  
Windmill Lane, Dublin 2, Ireland  
Attention: Frank Barden  
Tel: +353 53 914 9808

**Moody's Investors Service Limited (as Rating Agency)**  
One Canada Square  
Canary Wharf  
London, UK E14 5FA  
*E-mail: [Corrado.Trippa@moodys.com](mailto:Corrado.Trippa@moodys.com)*

Re: **Semi-Annual Financial Statements**

Venice, 19 September 2024

Dear Sirs,

**Common Terms Agreement dated 6 April 2016 between, among others, the Issuer, the Bond Trustee, the PBCE Provider and the Security Agent (the Common Terms Agreement)**

We refer to the Common Terms Agreement.

Capitalised terms not defined here below have the meanings given to those terms in the Common Terms Agreement.

Please find attached herewith the Semi-Annual Financial Statements related to the financial half-year ended on 30 June 2024, both in the Italian and English version. The enclosed Semi-Annual Financial Statements have been approved by the Board of Directors on 26 July 2024.

We hereby confirm and certify, for the purpose of Clause 5.3 (b) of the Common Terms Agreement, that the Semi-Annual Financial Statements attached herewith fairly represent the Issuer's financial condition and results of operations as of 30 June 2024.

Kind regards

---

Dott. Giovanni Bordignon  
Authorised Signatory  
for and on behalf of

**Concessioni Autostradali Venete S.p.A.**

---

Ing. Maria Rosaria Anna Campitelli  
Authorised Signatory  
for and on behalf of

**Concessioni Autostradali Venete S.p.A.**

Appendix A: Semi-Annual Financial Statements as of 30 June 2024 – Italian version

Appendix B: Semi-Annual Financial Statements as of 30 June 2024 – English version

DAF/GB